

# Consultation & Lead Intake Form

Complete this form to request a free audit-readiness consultation with Harshwal & Company LLP. We will follow up within one business day.

## Harshwal & Company LLP · Certified Public Accountants

Adi Harshwal, CPA · Partner · adi@harshwal.com · www.harshwal.com

Specialists in Audit, Compliance & Advisory for Organizations Serving Tribal Communities

\* Required field

## A. CONTACT INFORMATION

Full Name \*

Title / Role \*

Work Email Address \*

Phone Number

LinkedIn Profile (optional)

*Helps us personalize our follow-up*

## B. ORGANIZATION DETAILS

Organization / Tribal Housing Authority Name \*

Tribe / Nation Served \*

State \*

Organization Type \*

Tribal Housing Authority (THA)

TDHE (Tribally Designated Housing Entity)  Tribal Government

Indian Housing Authority (IHA)

Housing Finance Authority

Other (specify below)

If Other, specify:

Approximate Annual IHBG Award Amount

*Approximate is fine — helps us scope the consultation*

Number of Housing Units Managed

## C. CURRENT AUDIT & COMPLIANCE STATUS



- |  |   |   |
|--|---|---|
| <input type="checkbox"/> NAIHC 2026 session / presentation | <input type="checkbox"/> NAIHC exhibit hall / booth | <input type="checkbox"/> Colleague / referral |
| <input type="checkbox"/> Email or newsletter               | <input type="checkbox"/> LinkedIn / social media    | <input type="checkbox"/> Internet search      |
| <input type="checkbox"/> Previous client                   | <input type="checkbox"/> NAIHC materials / program  | <input type="checkbox"/> Other                |

## F. CONSENT & SIGNATURE

By completing this form, I consent to being contacted by Harshwal & Company LLP regarding audit-readiness services. My information will be used solely to follow up on this consultation request and will not be shared with third parties without my permission. I understand this form does not create an engagement relationship or constitute accounting advice.

**Signature:**

**Print Name:**

**Date:**

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**Thank you for connecting with Harshwal & Company LLP!**

We will follow up within one business day to schedule your consultation.

adi@harshwal.com · www.harshwal.com · NAIHC 2026 · Anchorage, AK · May 4-6, 2026

**Return completed form to: adi@harshwal.com · Or hand directly to Adi Harshwal at the NAIHC 2026 booth.**